

TO WHOM IT MAY CONCERN
PUBLIC JOINT STOCK COMPANY "DESIGN BUREAU OF COKE CHEMICAL MACHINE BUILDING"
84122, Donetsk region, Slavyansk, Pushkin avenue 10
ANNUAL SHAREHOLDERS' MEETING OF THE COMPANY IS TO BE HELD
April 13th 2018 at 13.30 at the address: 84122, Donetsk region, Slavyansk, Pushkin avenue 10
(PJSC conference hall Room 213, 2nd floor)

Shareholders' registration is to be held on the meeting day at the address given above.

Registration time: from 12 to 13.30

Shareholders (their representatives) having a right to participate in the annual meeting are registered as per a shareholder register established in the manner prescribed by the depositary system law as at midnight 3 (three) days before the annual meeting i.e. as at midnight April 9th, 2018.

Shareholders are to have a passport/an ID card, shareholders' representatives are to have a passport/an ID card and a properly drafted Power of Attorney to participate and vote in the general shareholders' meeting. Power of Attorney executed by a natural person is to be attested by a notary or any other issuing officer with a notary's certificate or a custodial institution as prescribed by National Securities and Share Market Commission. Power of Attorney to participate and vote in an annual meeting on behalf of a juridical person is executed by their authority or the other person entitled by their constitutive corporate documents.

Power of Attorney to participate and vote in PJSC annual shareholders' meeting may contain assignments as per voting, i.e. a list of agenda items with specification how and which of the items may be voted for (nay). If Power of Attorney does not contain a list of agenda items, the representative is to vote in their own discretion. A shareholder has a right to execute a Power of Attorney to participate and vote in PJSC annual shareholders' meeting to a number of their representatives.

A shareholder has a right to recall/replace their representative in PJSC annual shareholders' meeting. Giving a Power of Attorney does not prevent a shareholder from participation instead of their representative.

Agenda (a list of items to be voted for)

1. Agenda item under discussion is election to the Counting Commission. Election to the Head and the Secretary of shareholders' meeting.
Draft decision:
Elect Sadovaya Tatyana Vladimirovna, Yampolets Yuliya Yuryevna, Yeroshenko Lyudmila Leonidovna. to the members of the Counting Commission of PJSC general shareholder's meeting April 13th 2018. The Counting Commission Head is elected by the Counting Commission from among its members.
Elect Kornienko Oksana Sergeevna to the Head of PJSC annual shareholder's meeting April 13th 2018. Elect Natalia Arkadyevna Degtyareva to the Secretary of PJSC annual shareholder's meeting April 13th 2018.
2. Agenda item under discussion is approving of the meeting Procedures and Regulations.
Draft decision:
Approve the following Procedures and Regulations for the annual shareholders' meeting April 13th 2018: report time on items 3-8 is to 5 min. Report time for the other items is to 3 min. Report discussion is to 5 min. PJSC annual shareholder's meeting is planned to take 1.30. without a break. Vote for a lift of items by voting forms. Decisions on items 10, 11 are to be taken by cumulative voting, the others are to be taken by simple voting. Written applications for agenda items shall be handed over to the Secretary.
3. Agenda item under discussion is approving of significant transactions effected by PJSC "KB Koksokhimmash"
Draft decision:
Approve significant transactions effected between PJSC "KB Koksokhimmash" and
 - BEC (India) agreement No. DEC-KBK-M-BSP-COB-21 dated as of the date 12.06.2017 on engineering services;
 - Magagrad LTD (Polend) agreement No. ENG/BSP/COB-5/47 dated as of the date 21.08.2017 on engineering services involving drafting of the category "How it is to be built" for KBK No, 5 BSP
4. Agenda item under discussion is consideration of the Board for 2017 statement and approving of activities on the basis of its consideration.
Approve the Board statement on PJSC "KB Koksokhimmash" financial activity for 2017.
5. Agenda item under discussion is consideration of the Supervisory Board for 2017 statement and approving activities on the basis of its consideration.
Draft decision:
Approve the Supervisory Board for 2017 statement.
6. Agenda item under discussion is consideration of external audit findings.
Draft decision on agenda item 6 will be made available on the KB website: kbxm-kbk.com after external audit conclusion has been provided.
7. Agenda item under discussion is approving of the Audit Commission statement and findings for 2017.
Draft decision:
Approve the Audit Commission findings for 2017.
8. Agenda item under discussion is approving of PJSC "KB Koksokhimmash" annual statement for 2017
Draft decision:
Approve PJSC "KB Koksokhimmash" annual statement for 2017.
9. Agenda item under discussion is approving of PJSC "KB Koksokhimmash" annual profit and loss sharing taking into consideration requirements set out by the current legislation of Ukraine.
Draft decision:

There being uncovered business loss for the period in the amount of 1588 thousand hrn, there is no profit for sharing. Loss is to be covered by the aid of the following year.

10. Agenda item under discussion is decision making on termination of authorities of the Supervisory Board of PJSC "KB Koksokhimmash".
11. Agenda item under discussion is decision making on election to the Supervisory Board. Approving of conditions of civil law contracts to be signed with the Supervisory Board members. Determination of the size of remuneration to the Supervisory Board members. Election of person to be authorized for signing of civil law contracts with the Supervisory Board members.

Draft decision on agenda items 10-11 will be made available on the KBK website: kbxm-kbk.com after shareholders' offers have entered.

Draft decision information on each item added to the agenda along with the information in Part 4 Clause 35 "PJSC Act of Ukraine" is to be made available on the KBK website: kbxm-kbk.com.

Shareholders have a right to get acquainted with the documentation necessary to make a decision on agenda item along with ASM voting form, shareholders have a right to put written questions concerning annual PJSC "KB Koksokhimmash". shareholders' meeting agenda where it has its registered office: **84122, Donetsk region, Slavyansk, Pushkin avenue 10** in the technical library of PJSC "KB Koksokhimmash" on work days 9.00 to 12.00, on the day of annual shareholders' meeting— at the place of its holding. Sinitskaya G.V. is in charge of making the documentation referred to above known. For enquiries, call +380676948233.

Each Shareholder has a right to propose items for the agenda at least 20 days prior to the date for the meeting. Proposed items for the agenda shall have draft decisions. The shareholder shall hand over their written proposals for agenda items, the proposals shall contain the shareholder's full name/ organization name, quantity, type/class of shares, a proposal and/or draft decision. Draft agenda is to be altered by bringing new items and draft decisions from proposed ones. Should any alterations to the annual shareholders' meeting agenda draft be made, PJSC "KB Koksokhimmash" is to make the shareholder's acquainted with such alterations at least 10 days prior to the date for the meeting, send/hand over agenda, draft decisions based on shareholders' proposals.

The main PJSC "KB Koksokhimmash" financial and economic performance indicators (thousand hrn.)

Indicator Name	Period	
	2016	2017*
Total assets	2420	2708
Fixed assets	1232	1170
Long-term financial investments	-	-
Stocks	8	282
Total debts receivable	927	488
Monetary assets and their equivalents	23	460
Undistributed profits (unrecovered loss)	-1828	-1588
Own capital	395	635
Charter capital	1944	1944
Long-term liabilities	-	-
Current liabilities	2025	2073
Net profit (loss)	0,01003	0,03331
Average annual number of shares (pcs.)	7776180	7776180
Number of own shares to be purchased during the period (pcs.)	-	-
Total amount of money to be paid for purchase of own shares during the period.	-	-
Number of employees at the end of the period (persons)	40	38

*preliminary figures. Final data, proved by the audit findings are to be provided on the day of the annual shareholders' meeting.

The adequacy of information is corroborated.

Supervisory Board of PJSC "KB Koksokhimmash"